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PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Bonds are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the "EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (the "EU PRIIPs Regulation") for offering or selling the Bonds or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Bonds or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Bonds are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more of): (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "EUWA"); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "FSMA") and any rules or regulations made under the FSMA to implement the Insurance Distribution Directive, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Bonds or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Bonds or otherwise making them available to any retail investors in the United Kingdom may be unlawful under the UK PRIIPs Regulation.

MiFID II product governance / professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Bonds has led to the conclusion that: (i) the target market for the Bonds is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Bonds to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Bonds (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Bonds (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

UK MiFIR product governance / professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Bonds has led to the conclusion that: (i) the target market for the Bonds is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("UK MiFIR"); and (ii) all channels for distribution of the Bonds to eligible counterparties and professional clients are appropriate. Any distributor should take into consideration the manufacturers' target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Bonds (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

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Singapore SFA Product Classification – In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (the "**SFA**") and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "**CMP Regulations 2018**"), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Bonds are "prescribed capital markets products" (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in Singapore Monetary Authority (the "**MAS**") Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

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1 July 2021

**QATAR PETROLEUM
PRICING SUPPLEMENT**

US\$1,500,000,000 1.375% Bonds due 2026 (the "2026 Bonds")

US\$3,500,000,000 2.250% Bonds due 2031 (the "2031 Bonds")

US\$3,500,000,000 3.125% Bonds due 2041 (the "2041 Bonds")

US\$4,000,000,000 3.300% Bonds due 2051 (the "2051 Bonds")

Issuer	Qatar Petroleum
LEI	254900QTESJKJ3P87J26
Expected Ratings for the Bonds	Aa3, Moody's Investors Service; AA-, S&P Global Ratings; and AA-, Fitch Ratings

The 2026 Bonds

Description	US\$1,500,000,000 1.375% Bonds due 2026
Currency	US Dollars
Size	US\$1,500,000,000
Form	Registered
Type	Rule 144A Restricted / Regulation S Unrestricted
Status	Senior, Unsecured
Denomination	US\$200,000 and integral multiples of US\$1,000 in excess thereof
Issue Price	99.905%
Issue Date	12 July 2021
Tenor	5 years, two months
Maturity Date	12 September 2026
Benchmark	US Treasury 0.875% due 30 June 2026
Benchmark Yield	0.894%
Re-Offer Yield	1.394%

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Re-Offer UST Spread	50 bps														
Interest Rate	1.375% per annum														
Interest Payment Dates	12 March and 12 September in each year commencing on 12 March 2022 (long first coupon)														
Day Count Fraction	30/360														
Issuer Call Option	Issuer call, in whole or in part, at any time at a redemption price equal to the greater of (a) 100% of principal plus accrued and unpaid interest and (b) the net present value of the remaining scheduled payments of principal and interest on the Bonds being redeemed, discounted on a semi-annual basis at the Treasury Rate for such Bonds plus 10 basis points														
ISIN, Common Code and CUSIP	<table> <tr> <td colspan="2"><u>Unrestricted Bonds</u></td> </tr> <tr> <td>ISIN:</td> <td>XS2357493860</td> </tr> <tr> <td>Common Code:</td> <td>235749386</td> </tr> <tr> <td colspan="2"><u>Restricted Bonds</u></td> </tr> <tr> <td>ISIN:</td> <td>US74730DAB91</td> </tr> <tr> <td>Common Code:</td> <td>235795345</td> </tr> <tr> <td>CUSIP:</td> <td>74730DAB9</td> </tr> </table>	<u>Unrestricted Bonds</u>		ISIN:	XS2357493860	Common Code:	235749386	<u>Restricted Bonds</u>		ISIN:	US74730DAB91	Common Code:	235795345	CUSIP:	74730DAB9
<u>Unrestricted Bonds</u>															
ISIN:	XS2357493860														
Common Code:	235749386														
<u>Restricted Bonds</u>															
ISIN:	US74730DAB91														
Common Code:	235795345														
CUSIP:	74730DAB9														

The 2031 Bonds

Description	US\$3,500,000,000 2.250% Bonds due 2031
Currency	US Dollars
Size	US\$3,500,000,000
Form	Registered
Type	Rule 144A Restricted / Regulation S Unrestricted
Status	Senior, Unsecured
Denomination	US\$200,000 and integral multiples of US\$1,000 in excess thereof
Issue Price	98.937%
Issue Date	12 July 2021
Tenor	10 years
Maturity Date	12 July 2031
Benchmark	US Treasury 1.625% due 15 May 2031
Benchmark Yield	1.470%

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Re-Offer Yield	2.370%
Re-Offer UST Spread	90 bps
Interest Rate	2.250% per annum
Interest Payment Dates	12 January and 12 July in each year
Day Count Fraction	30/360
Issuer Call Option	Issuer call, in whole or in part, at any time at a redemption price equal to the greater of (a) 100% of principal plus accrued and unpaid interest and (b) the net present value of the remaining scheduled payments of principal and interest on the Bonds being redeemed, discounted on a semi-annual basis at the Treasury Rate for such Bonds plus 15 basis points

ISIN, Common Code and CUSIP	<u>Unrestricted Bonds</u>	
	ISIN:	XS2357494322
	Common Code:	235749432
	<u>Restricted Bonds</u>	
	ISIN:	US74730DAC74
	Common Code:	235795361
	CUSIP:	74730DAC7

The 2041 Bonds

Description	US\$3,500,000,000 3.125% Bonds due 2041
Currency	US Dollars
Size	US\$3,500,000,000
Form	Registered
Type	Rule 144A Restricted / Regulation S Unrestricted
Status	Senior, Unsecured
Denomination	US\$200,000 and integral multiples of US\$1,000 in excess thereof
Issue Price	99.631%
Issue Date	12 July 2021
Tenor	20 years
Maturity Date	12 July 2041
Benchmark	US Treasury 2.25% due 15 May 2041

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Benchmark Yield	2.024%
Re-Offer Yield	3.150%
Re-Offer UST Spread	112.6 bps
Interest Rate	3.125% per annum
Interest Payment Dates	12 January and 12 July in each year
Day Count Fraction	30/360
Issuer Call Option	Issuer call, in whole or in part, at any time at a redemption price equal to the greater of (a) 100% of principal plus accrued and unpaid interest and (b) the net present value of the remaining scheduled payments of principal and interest on the Bonds being redeemed, discounted on a semi-annual basis at the Treasury Rate for such Bonds plus 20 basis points
ISIN, Common Code and CUSIP	<p><u>Unrestricted Bonds</u></p> <p>ISIN: XS2359548935</p> <p>Common Code: 235954893</p> <p><u>Restricted Bonds</u></p> <p>ISIN: US74730DAE31</p> <p>Common Code: 236170969</p> <p>CUSIP: 74730DAE3</p>

The 2051 Bonds

Description	US\$4,000,000,000 3.300% Bonds due 2051
Currency	US Dollars
Size	US\$4,000,000,000
Form	Registered
Type	Rule 144A Restricted / Regulation S Unrestricted
Status	Senior, Unsecured
Denomination	US\$200,000 and integral multiples of US\$1,000 in excess thereof
Issue Price	100.000%
Issue Date	12 July 2021
Tenor	30 years
Maturity Date	12 July 2051
Benchmark	US Treasury 1.875% due 15 February 2051

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Benchmark Yield	2.106%
Re-Offer Yield	3.300%
Re-Offer UST Spread	119.4 bps
Interest Rate	3.300% per annum
Interest Payment Dates	12 January and 12 July in each year
Day Count Fraction	30/360
Issuer Call Option	Issuer call, in whole or in part, at any time on or after 12 July 2026 at a redemption price equal to the greater of (a) 100% of principal plus accrued and unpaid interest and (b) the net present value of the remaining scheduled payments of principal and interest on the Bonds being redeemed, discounted on a semi-annual basis at the Treasury Rate for such Bonds plus 20 basis points
ISIN, Common Code and CUSIP	<p><u>Unrestricted Bonds</u></p> <p>ISIN: XS2357494751</p> <p>Common Code: 235749475</p> <p><u>Restricted Bonds</u></p> <p>ISIN: US74730DAD57</p> <p>Common Code: 235795370</p> <p>CUSIP: 74730DAD5</p>

Provisions applicable to the 2026 Bonds, the 2031 Bonds and the 2041 Bonds

Fiscal Agent and Principal Paying Agent	Citibank, N.A., London Branch
Registrar	Citigroup Global Markets Europe AG
Transfer Agent	Citibank, N.A., London Branch
Governing Law	English law
Listing	Main Market, London Stock Exchange
Clearing	Euroclear, Clearstream, Luxembourg and DTC
US Selling Restrictions	Regulation S Category 2 and Rule 144A
Selling Restrictions	United States, United Kingdom, European Economic Area, Canada, State of Qatar, Republic of China, State of Kuwait, Singapore, United Arab Emirates, Japan, Hong Kong and Switzerland. See "Subscription and Sale" in the preliminary prospectus

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Stabilisation	FCA/ICMA stabilisation applies
Target Market	MiFID II / UK MiFIR professional investors and ECPs only
Global Coordinators	Citigroup Global Markets Limited and J.P. Morgan Securities plc
Joint Lead Managers and Active Bookrunners	Citigroup Global Markets Limited, Deutsche Bank AG, London Branch, Goldman Sachs International, HSBC Bank plc, J.P. Morgan Securities plc, Merrill Lynch International, MUFG Securities EMEA plc and QNB Capital LLC
Passive Bookrunner	Credit Suisse Securities (Europe) Limited

Provisions applicable to the 2051 Bonds

Fiscal Agent and Principal Paying Agent	Citibank, N.A., London Branch
Registrar	Citigroup Global Markets Europe AG
Transfer Agent	Citibank, N.A., London Branch
Governing Law	English law
Listing	Main Market, London Stock Exchange Regulated Market, Taipei Exchange
Clearing	Euroclear, Clearstream, Luxembourg and DTC
US Selling Restrictions	Regulation S Category 2 and Rule 144A
Selling Restrictions	United States, United Kingdom, European Economic Area, Canada, State of Qatar, Republic of China, State of Kuwait, Singapore, United Arab Emirates, Japan, Hong Kong and Switzerland. See "Subscription and Sale" in the preliminary prospectus
Lead Manager	Citibank Taiwan Limited
Joint Bookrunning Managers	Citibank Taiwan Limited, Deutsche Bank AG, Taipei Branch, Goldman Sachs (Asia) L.L.C., Taipei Branch, HSBC Bank (Taiwan) Limited and J.P. Morgan Securities (Taiwan) Limited
Structuring Agents	Credit Suisse Securities (Europe) Limited, Merrill Lynch International, MUFG Securities EMEA plc and QNB Capital LLC

None of the Structuring Agents is licensed in the Republic of China (Taiwan) and, accordingly, none of the Structuring Agent has offered or sold, or will subscribe for or sell or underwrite, any of the 2051 Bonds offered, sold or re-sold hereby

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This document supplements the preliminary prospectus dated 28 June 2021 issued by Qatar Petroleum (the "**Issuer**") relating to the offering of the Bonds.

A credit rating of a security is not a recommendation to buy, sell or hold securities and may be subject to review, revision, suspension, reduction or withdrawal at any time by the assigning rating agency.

This document is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the "**Securities Act**"). The Bonds have not been and will not be registered under the Securities Act and are being offered and sold in the United States only to qualified institutional buyers in reliance on Rule 144A under the Securities Act.

In any Member State of the European Economic Area ("**EEA**"), this document is only being directed at qualified investors within the meaning of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). In the United Kingdom, this document is only being distributed to and is only directed at (A) persons outside the United Kingdom or (B) persons inside the United Kingdom who are (i) persons with professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "**Order**"), (ii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order or (iii) persons to whom an invitation or inducement to engage in investment activity (within the meaning of Section 21 of the Financial Services and Markets Act 2000, as amended) in connection with the issue or sale of any securities of the Issuer may otherwise lawfully be communicated or caused to be communicated (all such persons in (A) and (B) above being "**relevant persons**"). Any investment activity to which this document relates will only be available to and will only be engaged with relevant persons. Any person who is not a relevant person should not act or rely on this document.

The offer and sale of the 2026 Bonds, the 2031 Bonds and the 2041 Bonds have not been and will not be registered with the Financial Supervisory Commission of the Republic of China (the "**ROC**") and/or any other equivalent governmental or regulatory authority of the ROC pursuant to relevant securities laws and regulations and may not be offered or sold in the ROC through public offering or in circumstances which constitute an offer within the meaning of the Securities and Exchange Act of the ROC that requires a registration or approval of the Financial Supervisory Commission of the ROC and/or any other equivalent governmental or regulatory authority of the ROC. No person or entity in the ROC has been authorised to offer or sell any of the 2026 Bonds, the 2031 Bonds or the 2041 Bonds in the ROC.

For the offer and sale of the 2051 Bonds, this document is only addressed to and directed at "professional investors" as defined under Paragraph 1 of Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds of the Republic of China.

The distribution of this document and the offer or sale of Bonds may be restricted by law in certain jurisdictions. Neither the Issuer nor Citigroup Global Markets Limited, J.P. Morgan Securities plc, Deutsche Bank AG, London Branch, Goldman Sachs International, HSBC Bank plc, Merrill Lynch International, MUFG Securities EMEA plc, QNB Capital LLC, Credit Suisse Securities (Europe) Limited, Citibank Taiwan Limited, Deutsche Bank AG, Taipei Branch, Goldman Sachs (Asia) L.L.C., Taipei Branch, HSBC Bank (Taiwan) Limited and J.P. Morgan Securities (Taiwan) Limited (together, the "**Managers**") represent that this document may be lawfully distributed, or that any Bonds may be lawfully offered, in compliance with any applicable registration or other requirements in any such jurisdiction, or pursuant to an exemption available thereunder, or assume any responsibility for facilitating any such distribution or offering. In particular, no action has been taken (save for: (i) actions taken for the listing of the 2051 Bonds on the Taipei Exchange, which under the relevant laws and regulations of the ROC will be deemed to be a public offering in the ROC; and (ii) the approval of the

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final prospectus in relation to the listing of the Bonds on the Main Market of the London Stock Exchange) by the Issuer or the Managers which would permit a public offering of any Bonds or distribution of this document in any jurisdiction where action for that purpose is required. Accordingly, no Bonds may be offered or sold, directly or indirectly, and neither this document nor any advertisement or other offering material may be distributed or published in any jurisdiction, except under circumstances that will result in compliance with any applicable securities laws and regulations. Persons into whose possession this document or any Bonds come must inform themselves about and observe any such restrictions.

The Taipei Exchange (the "TPEX") is not responsible for the content of this document and/or any supplement or amendment thereto and no representation is made by the TPEX as to the accuracy or completeness of this document and/or any supplement or amendment thereto. The TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this document and/or any supplement or amendment thereto. The admission to the listing and trading of the 2051 Bonds on the TPEX shall not be taken as an indication of the merits of the Issuer or the 2051 Bonds.