

## *Shareholder Information*

### **Executive Offices**

The Goldman Sachs Group, Inc.  
85 Broad Street  
New York, New York 10004  
1-212-902-1000  
[www.gs.com](http://www.gs.com)

### **Common Stock**

The common stock of The Goldman Sachs Group, Inc. is listed on the New York Stock Exchange and trades under the ticker symbol "GS."

### **Shareholder Inquiries**

Information about the firm, including all quarterly earnings releases and financial filings with the U.S. Securities and Exchange Commission, can be accessed at our Web site: [www.gs.com](http://www.gs.com).

Shareholder inquiries can also be directed to Investor Relations via our Web site at [www.gs.com/investor\\_relations/](http://www.gs.com/investor_relations/) or by calling 1-212-902-0300.

### **Annual Report on Form 10-K for 2003**

Copies of the firm's Annual Report on Form 10-K as filed with the Securities and Exchange Commission can be accessed on our Web site at [www.gs.com/investor\\_relations/](http://www.gs.com/investor_relations/).

Copies can also be obtained by contacting Investor Relations via our Web site at [www.gs.com/investor\\_relations/](http://www.gs.com/investor_relations/) or by calling 1-212-902-0300.

### **SEC Certifications**

The certifications by the Chief Executive Officer and the Chief Financial Officer of The Goldman Sachs Group, Inc., required under Section 302 of the Sarbanes-Oxley Act of 2002, have also been filed as exhibits to the firm's 2003 Annual Report on Form 10-K.

### **Transfer Agent and Registrar for Common Stock**

Questions from registered shareholders of The Goldman Sachs Group, Inc. regarding lost or stolen stock certificates, dividends, changes of address and other issues related to registered share ownership should be addressed to:

Mellon Investor Services LLC  
Overpeck Centre  
85 Challenger Road  
Ridgefield Park, New Jersey 07660  
1-800-419-2595  
[www.melloninvestor.com](http://www.melloninvestor.com)

### **Independent Auditors**

PricewaterhouseCoopers LLP  
1177 Avenue of the Americas  
New York, New York 10036