

Goldman Sachs Financial Markets Pty Ltd

Balance sheet and Regulation and Capital Adequacy  
as of June 30, 2023  
(Unaudited)

## INDEX

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	<b>Page No.</b>
Summary Balance Sheet (Unaudited)	1
Regulation and Capital Adequacy (Unaudited)	2

**Summary Balance Sheet**

(Unaudited)

<i>\$ in thousands</i>	<b>As of June 2023</b>
<b>Assets</b>	
<b>Current assets</b>	
Cash and cash equivalents	861,862
Financial assets at fair value	2,074,252
Derivative financial instruments	18,186,190
Trade and other receivables	2,443,732
Collateralised agreements	458,446
<b>Total current assets</b>	<b>24,024,482</b>
<b>Non-current assets</b>	
Trade and other receivables	17,774
<b>Total non current assets</b>	<b>17,774</b>
<b>Total assets</b>	<b>24,042,256</b>
<b>Liabilities</b>	
<b>Current liabilities</b>	
Financial liabilities at fair value	1,593,935
Derivative financial instruments	18,861,092
Trade and other payables	2,004,194
Collateralised financings	381,192
<b>Total current liabilities</b>	<b>22,840,413</b>
<b>Non-current liabilities</b>	
Long-term loan payable	443,364
<b>Total non current liabilities</b>	<b>443,364</b>
<b>Total liabilities</b>	<b>23,283,777</b>
<b>Net assets</b>	<b>758,479</b>
<b>Equity</b>	
Share capital	549,968
Retained profits	206,838
Accumulated other comprehensive income	1,673
<b>Total equity</b>	<b>758,479</b>

## **Regulation and Capital Adequacy**

(Unaudited)

As a registered swap dealer, Goldman Sachs Financial Markets Pty Ltd, the ("Company") is subject to regulatory capital requirements imposed by the Commodities Futures Trading Commission ("CFTC") and National Futures Association. Part 23 subpart E of the CFTC rules specify uniform minimum capital requirements, as defined, for their registrants. The Company has elected to compute its minimum capital risk-based requirements in accordance with the bank-based capital requirements under CFTC Regulation, which require a Common Equity Tier 1 Capital ratio ("CET1") and Total Capital Ratio of at least 6.5% and 8%, respectively. As at 30 June 2023, the Company had a CETI ratio of 14.54% and a Total Capital ratio of 21.73%.