
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported):
June 28, 2018

THE GOLDMAN SACHS GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

No. 001-14965

(Commission
File Number)

No. 13-4019460

(IRS Employer
Identification No.)

200 West Street
New York, New York

(Address of principal executive offices)

10282

(Zip Code)

Registrant's telephone number, including area code: **(212) 902-1000**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(d) On June 28, 2018, The Goldman Sachs Group, Inc. (the Registrant) appointed Drew G. Faust as an independent member of the Registrant's Board of Directors, effective July 2, 2018. Dr. Faust has also been appointed to each of the Registrant's Risk, Corporate Governance and Nominating, and Public Responsibilities Committees. With the appointment of Dr. Faust, the Registrant's Board consists of twelve directors.

A copy of the Registrant's press release relating to this director appointment is being furnished as Exhibit 99.1 to this Current Report on Form 8-K. Exhibit 99.1 shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Registrant under the Securities Act of 1933 or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is furnished as part of this Current Report on Form 8-K:

99.1 [Press release of the Registrant, dated July 5, 2018.](#)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GOLDMAN SACHS GROUP, INC.
(Registrant)

Date: July 5, 2018

By: /s/ Karen P. Seymour

Name: Karen P. Seymour

Title: Executive Vice President and General Counsel

The Goldman Sachs Group, Inc. | 200 West Street | New York, New York 10282



DREW FAUST JOINS GOLDMAN SACHS BOARD OF DIRECTORS

NEW YORK, July 5, 2018 – The Board of Directors of The Goldman Sachs Group, Inc. (NYSE: GS) today announced that Drew G. Faust has joined the Board as an independent director of the firm, effective July 2. Dr. Faust retired as President of Harvard University on June 30, 2018, having served in that role since 2007. She continues to serve as the Lincoln Professor of History at Harvard, a position she has held since 2001.

Dr. Faust’s appointment expands the Board to 12 directors, 10 of whom are independent. She will be a member of each of the firm’s Governance, Public Responsibilities and Risk Committees.

“Drew led Harvard through a decade of growth and transformation,” said Lloyd C. Blankfein, Chairman and Chief Executive Officer of Goldman Sachs. “Her perspective and experience running one of the most complex and preeminent institutions in the world will benefit our board, our firm and our shareholders.”

In addition to serving as President, Dr. Faust served in various other roles during her career at Harvard, including as Founding Dean of the Radcliffe Institute for Advanced Study between 2001 and 2007. Previously, she also held a number of positions at the University of Pennsylvania between 1975 and 2000, including as the Annenberg Professor of History and the Director of the Women Studies Program.

Dr. Faust currently serves on the Educational Advisory Board of the John Simon Guggenheim Memorial Foundation. She is also a member of the American Academy of Arts & Sciences, American Philosophical Society, American Antiquarian Society, Organization of American Historians, Society of American Historians and Southern Historical Association. She previously served on the boards of Staples, Inc., The Broad Institute and the Harvard Management Company. She is a graduate of Bryn Mawr College, and received her master’s degree and doctoral degree from the University of Pennsylvania.

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The Goldman Sachs Group, Inc. is a leading global investment banking, securities and investment management firm that provides a wide range of financial services to a substantial and diversified client base that includes corporations, financial institutions, governments and individuals. Founded in 1869, the firm is headquartered in New York and maintains offices in all major financial centers around the world.

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