

POST AUCTION DISCLOSURE BY

PRESBYTERIAN INTERCOMMUNITY HOSPITAL

12401 Washington Boulevard Whittier, California 90602-1099

WITH RESPECT TO CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 D CUSIP: 966769CL3

AUCTION DATE: NOVEMBER 19, 2008

On November 5, 2008, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on November 19, 2008 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

Post-Auction Disclosure Is Hereby Given That:

- (1) On Wednesday November 19, 2008 the Borrower submitted a bid in the Auction to hold on \$58,525,000 of Bonds purchased at the April 23, 2008 through November 5, 2008, auctions and to bid to purchase the \$5,475,000 of the remaining Bonds subject to auction. The Borrower bid an interest rate of 1.390% which was the then current SIFMA Municipal Swap Index of 1.25% plus 25 basis points. The Borrower was able to purchase \$ 750,000 of the Bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.
 - (2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on November 19, 2008.

Presbyterian Intercommunity Hospital, Inc.

By:

Name: Mitchell T. Thomas

Title: Senior Vice President and Chief

Financial Officer

Date: November 19, 2008

Exhibit A

CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 D

CUSIP: 966769CL3

Information Concerning Most Recent Auction (Held November 19, 2008)

| for wh | mount of securities for sale in the most recent auction (i.e. the total dollar amount of ich Hold Orders were not submitted): \$ 750,000 (Hold Orders were submitted for | | | | | | |
|---|--|--|--|--|--|--|--|
| | umber and aggregate dollar amount of bids made: 2 Bids were received for 249 aggregated \$6,225,000 | | | | | | |
| The nu | umber of bidders other than the Broker-Dealers and Borrower:1 | | | | | | |
| The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers: | | | | | | | |
| * | Number of Bids:0 | | | | | | |
| * | Interest Rate(s):n/a | | | | | | |
| * | Amount of Bids:0 | | | | | | |
| The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower | | | | | | | |
| * | Number of Bids:1 | | | | | | |
| * | Interest Rate(s):1.390% | | | | | | |
| * | Amount of Bids: \$5,475,000 | | | | | | |
| The cl | earing rate:1.390% | | | | | | |
| The high, low, and median bids received: | | | | | | | |
| * | High: 2.000% | | | | | | |
| * | Low:1.390% | | | | | | |
| * | Median:1.390% | | | | | | |
| | for wh (0,000) The nu which as The nu * * The nu * | | | | | | |

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held November 19, 2008).





Order Summary By Order Type

For securities auctioning 11/19/2008

Presbyterian Intercommunity Hos 07D

CUSIP: 966769CL3 Code: PIH07D Deal No.: A-125 Deadline: 13:00 Winning Rate: 1.390%

Min Rate: 0.000% Max Rate: 15.000% All Hold: 0.778%

Hold Orders

| E | Broker | Holder Code | Order type | | Shares | Shares | |
|-----------------------------|------------------------|-------------|--------------|--------|----------------|----------------------|--|
| (| Goldman, Sachs and Co. | GOLD | Hold | | Ordered 151 | Filled 151 | |
| ι | JBS Securities LLC | UBS | Hold | | 2,379 | 2,379 | |
| | | | Subtotal: | | 2,530 | 2,530 | |
| Buy and Hold at Rate Orders | | | | | | | |
| E | Broker | Holder Code | Order type | Rate | Shares | Shares | |
| l | JBS Securities LLC | UBS | Buy | 1.390% | Ordered 219 | Filled 30 | |
| ι | JBS Securities LLC | UBS | Hold at Rate | 2.000% | 30 | | |
| | Subtotal: | | | | 249 | 30 | |
| | | | Totals: | | 2,779 | 2,560 | |