

Name of the issue: Life Insurance Corporation of India

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 20,557.23

Source: Prospectus dated May 12, 2022

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 2.65

**Excluding Anchor Investor Portion and after removing multiple and duplicate bids and technical rejections cases from Basis of allotment*

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment ⁽¹⁾	0.63%
(ii) at the end of the 1st Quarter immediately after the listing	1.18%
(iii) at the end of 1st FY (March 31, 2023) ⁽²⁾	0.90%
(iv) at the end of 2nd FY (March 31, 2024) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2025) ⁽²⁾	Not available

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2023)	2nd FY (March 31,2024) *	3rd FY (March 31,2025) *
Income from operations (1)	36,746	Not Available	Not Available
Net Profit for the period	35,997	Not Available	Not Available
Paid-up equity share capital	6,325	Not Available	Not Available
Reserves excluding revaluation reserves	40,101	Not Available	Not Available

Note: *Financials for the year ended March 31, 2024 and March 31, 2025 shall be updated in due course

(1) Transfer from Policyholders' account and total income under shareholders' account

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2024) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2025) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2023 ⁽¹⁾	Tablesh Pandey (Appointment) Siddahrtha Mohanty (Redesignation from MD to Chairperson) MR Kumar (Retirement) Raj Kumar (Retirement) Bishnu Kumar Patnaik (Retirement) Jagannath M (Appointment) Sachindra Misra (Appointment) Anil Kumar (Reappointment) Pankaj Jain (Resignation) G Mahalingar (Resignation)	
at the end of 2nd FY March 31, 2024 ⁽¹⁾	Not Available	
at the end of 3rd FY March 31, 2025 ⁽¹⁾	Not Available	

⁽¹⁾ Information shall be updated in due course

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds (INR cr)**

(i) as disclosed in the offer document	Not applicable as 100% OFS
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11 **Comments of monitoring agency, if applicable - N/A**

- (a) Comments on use of funds
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
 (c) Any other reservations expressed by the monitoring agency about the end use of funds

12 **Price-related data**

Designated SE	BSE
Issue Price (Rs.)	949
Listing Date	May 17, 2022

Price parameters	At close of listing day May 17, 2022	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2023		
				Closing price	High	Low
Market Price	875.45	669.20	682.15	534.65	876.25	532.15
BSE Sensex	54,318.47	51,495.79	59,462.78	58,991.52	63,284.19	51,360.42
Price parameters	As at the end of March 31, 2024 ⁽¹⁾			As at the end of March 31, 2025 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
BSE Sensex	-	-	-	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on BSE taken, being the designated stock exchange

2. High and Low based on closing prices

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2023	At the end of 2nd FY March 31, 2024 (2)	At the end of 3rd FY March 31, 2025 (2)
EPS (Basic)	Issuer: Consolidated	4.70	56.91	Not Available	Not Available
	Peer Group:				
	SBI Life Insurance Company Limited	14.55	17.19	Not Available	Not Available
	HDFC Life Insurance Company Limited	6.73	6.38	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	6.65	5.64	Not Available	Not Available
	Industry Avg	9.31	9.74	Not Available	Not Available
P/E	Issuer: Consolidated	201.91	9.35	Not Available	Not Available
	Peer Group:				
	SBI Life Insurance Company Limited	78.16	63.97	Not Available	Not Available
	HDFC Life Insurance Company Limited	82.33	78.27	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	78.81	77.23	Not Available	Not Available
	Industry Avg	79.77	73.16	Not Available	Not Available
RoNW%	Issuer: Consolidated	45.65%	77.66%	Not Available	Not Available
	Peer Group:				
	SBI Life Insurance Company Limited	14.00%	13.97%	Not Available	Not Available
	HDFC Life Insurance Company Limited	15.75%	9.55%	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	10.48%	8.42%	Not Available	Not Available
	Industry Avg:	13.41%	10.65%	Not Available	Not Available
NAV per share	Issuer: Consolidated	10.3	73.28	Not Available	Not Available
	Peer Group:				
	SBI Life Insurance Company Limited	103.99	130.06	Not Available	Not Available
	HDFC Life Insurance Company Limited	42.75	60.42	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	63.51	70.15	Not Available	Not Available
	Industry Avg:	70.08	86.88	Not Available	Not Available

(1) Sourced from Prospectus dated May 12, 2022

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

Particulars	Date
NA	

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com