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## **H1N1 (Swine Flu) Public Statement as of May 6, 2009**

Since the inception of the recent outbreak of H1N1 (swine flu) last month, Goldman Sachs has been engaged in the necessary planning to ensure the safety of our people, and the continuity of our business.

In addition to the internal planning effort, we have been actively engaged with key firms in our supply chain, industry peers, regulators and exchanges, and local health authorities to ensure mutual support and coordination of efforts.

Goldman Sachs recognizes the potential negative effects of a pandemic and our objective is to minimize the impact on our people and business.

We continue to monitor the situation globally and work closely with recognized authorities including the World Health Organization (WHO), the US Center for Disease Control and Prevention (CDC), the National Institutes of Health (NIH) and International SOS (ISOS).