

Non-GAAP Financial Measures for the First Quarter 2021

The following is an index of non-GAAP measures disclosed in the First Quarter 2021 Earnings Results and Earnings Results Presentation, and Form 10-Q.

Description	First Quarter 2021 Earnings Results Reference(s)	First Quarter 2021 Earnings Results Presentation Reference(s)	First Quarter 2021 Form 10-Q Reference(s)
Return on average tangible common shareholders' equity (ROTE)	- Financial Summary	- Results Snapshot - Financial Overview	- Results of Operations — Financial Overview
Tangible book value per common share (TBVPS)	—	- Capital and Balance Sheet	- Balance Sheet and Funding Sources — Balance Sheet Analysis and Metrics
Average tangible common shareholders' equity	- Footnotes	- Footnotes	- Results of Operations — Financial Overview
Ending tangible common shareholders' equity	—	- Footnotes	- Balance Sheet and Funding Sources — Balance Sheet Analysis and Metrics
Reconciliation of average common shareholders' equity to average tangible common shareholders' equity	- Footnotes	- Footnotes	- Results of Operations — Financial Overview
Reconciliation of ending common shareholders' equity to tangible common shareholders' equity	—	- Footnotes	- Balance Sheet and Funding Sources — Balance Sheet Analysis and Metrics

The First Quarter 2021 Earnings Results and Earnings Results Presentation, and Form 10-Q are available on the Investor Relations section of our website at www.goldmansachs.com/investor-relations/financials.