



Agenda

Thursday, April 23, 2009

8:30 am – 5:00 pm

32 Old Slip
Goldman Sachs
Conference Center
New York, NY

- 8:00 am Registration and Breakfast
- 8:30 am **Welcome and Audience Survey**
Steve McGuinness, Co-Chief Operating Officer, Investment Management Division
- 9:15 am **Remarks from Gary Cohn**
President and Chief Operating Officer, Goldman, Sachs & Co.
- 10:00 am Break
- 10:15 am **United States Economic Overview: GDP, Employment and Housing**
Jan Hatzius, Chief US Economist, Goldman, Sachs & Co.
- 11:00 am **Emerging Markets Outlook: Will the Global Recession Defer the BRICs Dream?**
Dominic Wilson, Director, Global Macro and Markets Research, Goldman, Sachs & Co.
- 11:45 am Break
- 12:00 pm Lunch
Risk Management at Goldman Sachs: Philosophy and Practice
Craig Broderick, Chief Risk Officer, Goldman, Sachs & Co.
- 12:45 pm Break
- 1:00 pm **Equity Market Outlook**
David Kostin, Head, US Portfolio Strategy, Goldman, Sachs & Co.
- 1:45 pm **Fixed Income Markets**
Charles Himmelberg, PhD, Head, US Credit Strategy, Goldman, Sachs & Co.
- 2:30 pm Break
- 2:45 pm **Energy Market Outlook**
Arjun Murti, Co-Business Unit Leader, Energy, Power & Materials, Goldman, Sachs & Co.
- 3:30 pm **CIO Panel: Key Themes and Investment Opportunities**
Moderated by Eileen Rominger, CIO, GSAM
Steve Barry, CIO, Fundamental Equity
Jonathan Beininger, CIO and Co-Head, US and Global Fixed Income
Kent Clark, CIO, Hedge Fund Strategies and Global Manager Strategies, Alternative Investments & Manager Selection
Katinka Domotorffy, CIO and Head, Quantitative Investment Strategies
Christopher Kojima, Global Co-Head, Alternative Investments & Manager Selection
- 4:45 pm **Closing Remarks**
Steve McGuinness