



# Risks Conference 2008

Wednesday 4 June 2008

Goldman Sachs International  
River Court  
120 Fleet Street  
London EC4A 200

## AGENDA

### Top Five Risks

Critical perspectives on the global economy

7:30 Registration and Coffee

8:15 Opening Remarks

**Richard Gnodde**, Co-Chief Executive Officer, Goldman Sachs International

**Abby Joseph Cohen**, President, Global Markets Institute and Senior Investment Strategist, Goldman, Sachs & Co.

8:30 **PANEL 1: Resource Scarcity: Competition for Water, Food and Energy in an Era of Climate Change**

**Lord Anthony Giddens**, Professor Emeritus, LSE and Life Fellow, King's College, University of Cambridge

**Donald Kennedy**, President Emeritus, Stanford University and Bing Professor of Environmental Science and Policy, Emeritus Senior Fellow, Stanford University

**Arjun Murti**, Managing Director and Co-Business Unit Leader, Energy, Power & Materials, Goldman, Sachs & Co.

**Moderator: Lord Nicholas Stern**, IG Patel Chair and Director, Asia Research Centre, LSE

10:00 Coffee Break

10:15 **PANEL 2: Income Inequality: The Implications of Exclusion from Growth**

**Alan Krueger**, Bendheim Professor of Economics and Public Affairs, Princeton University

**Branko Milanovic**, Lead Economist, Research Department, World Bank and Associate Scholar, Carnegie Endowment for Peace

**Peter R. Orszag**, Director, US Congressional Budget Office

**Ngaire Woods**, Professor of International Political Economy and Director, Global Economic Governance Programme, University of Oxford

**Moderator: Jim O'Neill**, Managing Director and Head, Global Economic Research, Goldman Sachs International

11:45 Working Lunch

12:15 Midday Remarks

**Danny Quah**, Professor of Economics and Head, Economics Department, LSE

**Esta E. Stecher**, Executive Vice President and General Counsel, The Goldman Sachs Group, Inc. and Chair, Global Markets Institute, Goldman, Sachs & Co.



**Global Markets Institute**  
**Goldman Sachs**





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12:30 **PANEL 3: Financial Integration: Is the Model of 'Originate-to-Distribute' Permanently Damaged?**

**E. Gerald Corrigan**, Managing Director, Goldman, Sachs & Co.

**Jim O'Neill**, Managing Director and Head, Global Economic Research, Goldman Sachs International

**Roy Ramos**, Managing Director and Head, Asia Financials Research, Goldman Sachs (Asia) LLC

**Moderator: Abby Joseph Cohen**, President, Global Markets Institute and Senior Investment Strategist, Goldman, Sachs & Co.

14:00 **Coffee Break**

14:15 **PANEL 4: Managing Demographic Transition: Strains on Labour Supply and Financing Gaps**

**Willem H. Buiter**, Professor of European Political Economy, European Institute, LSE and Advisor, Goldman Sachs International

**John Hills**, Professor of Social Policy and Director, Centre for Analysis of Social Exclusion, LSE

**Otmar Issing**, President, Center for Financial Studies, University of Frankfurt and Advisor, Goldman Sachs International

**Alice M. Rivlin**, Senior Fellow, Economic Studies, The Brookings Institution

**Moderator: Sandra Lawson**, Senior Global Economist, Global Markets Institute, Goldman, Sachs & Co.

15:45 **PANEL 5: Rising Protectionism: From Trade to Investment**

**Ambassador Charlene Barshefsky**, Senior International Partner, WilmerHale

**Mario Monti**, President, Bocconi University and Chairman, Bruegel; Advisor, Goldman Sachs International

**Razeen Sally**, Director, European Centre for International Political Economy, Brussels and Senior Lecturer in International Political Economy, LSE (on academic leave)

**Moderator: Peter Sutherland KCMG**, Chairman, Goldman Sachs International and Chairman, BP plc

17:15 **Closing Remarks**

**Abby Joseph Cohen**, President, Global Markets Institute and Senior Investment Strategist, Goldman, Sachs & Co.

17:30 **Reception**



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